

AMOUNT OF OFFERING:

RS-1

TO: THE ATTORNEY GENERAL OF THE STATE OF NEW YORK

FROM: NAME: _____

ADDRESS: _____

The enclosed offering circular, prospectus, etc., contains the following basic information required by Section 352-e on the pages listed, where applicable:

INFORMATION	PAGES
1 Description of the property.	
2. The nature of the interest.	
3. How title thereto is to be held.	
4. The gross and net income for a reasonable period preceding the offering where applicable and available.	

INFORMATION	PAGES
5. The current gross and net income where applicable and available.	
6. The basis, rate and method of computing depreciation.	
7. A description of major current leases.	
8. The essential terms of all mortgages.	
9. The names, addresses and business background of the principals involved.	

INFORMATION	PAGES
10. The nature of their fiduciary relationship and their financial relationship, past, present and future, to the property offered to the syndicate and to those who are to participate in its management.	
11. The interests and profits of the promoters, syndicate organizers, offerors, directors, trustees or general partners, direct and indirect, in the promotion and management of the venture.	
12. All restrictions, if any, on transfer of participant's interests.	
13. A statement as to what stock or other security involved in the transaction, if any is non-voting.	
14. A statement as to what disposition will be made of the funds received and of the transaction if not consummated.	

INFORMATION	PAGES
<p>15. A statement as to which, if any, of the securities offered and unsecured.</p>	
<p>16. Clearly distinguish between leasehold and fee ownership.</p>	
<p>17. A commitment to submit annual reports to all participants, including an annual balance sheet and profit and loss statement certified by an independent certified public accountant.</p>	
<p>18. Clearly distinguish between those portions of promised distribution which are income and those which are a return of principal or capital.</p>	

Give month, day and year of close of first accounting period: _____

DATED:

SIGNED BY: _____ **TITLE**
 (OFFICER OR PRINCIPAL OF SYNDICATE)