

OFFERING PLAN / AMENDMENT FILING FORM

(Cooperatives, Condominiums, Homeowners Associations, Senior Residential Communities, & Timeshares)

Name of Project: _____

Address of Project: _____

File Number (if applicable): _____ Amendment Number (if applicable): _____

Sponsor/Successor Sponsor/Holder of Unsold Shares (underline one of the foregoing options and list entity name below):

Current Address of Sponsor/Successor Sponsor/Holder of Unsold Shares:

Uwdo kwpj 'Cwqrney's Name: _____

Submitting Attorney's Law Firm: _____

Law Firm Address: _____

Check which are applicable (for offering plans and amendments):

- | | |
|--------------------------------|------------------|
| Cooperative | Commercial Only |
| Condominium | Conversion |
| Homeowners Association | New Construction |
| Senior Residential Communities | Rehab |
| Timeshare | Vacant |

Complete the following section (for amendments only):

Offering Plan Acceptance Date: _____

- A post-closing amendment has already been filed including all requirements of applicable regulations (e.g., 13 NYCRR § 18.5(f) for cooperatives and 13 NYCRR § 20.5(f) for condominiums).
- This offering plan has been declared effective. Date offering plan declared effective: _____
- This amendment contains architectural/engineering changes.¹

NOTE: In addition to completing all information on page 1 of this form, Sponsor must also sign the certification on page 2 of this form and have it notarized. This form and certification must be signed on behalf of the sponsor/successor sponsor/holder of unsold shares and by at least one of its principals. If the offering plan or amendment is being submitted on behalf of multiple sponsors/successor sponsors/holders of unsold shares, each sponsor/successor sponsor/holder of unsold shares must submit a separate RS-2 signed on behalf of the sponsor/successor sponsor/holder of unsold shares and by at least one of its principals.

*****SPONSOR MUST COMPLETE PAGE 2 OF THIS FORM.*****

¹ Failure to check this box when applicable could delay the review of this submission.

CERTIFICATION OF SPONSOR/SUCCESSOR SPONSOR/HOLDER OF UNSOLD SHARES AND PRINCIPAL(S) CONCERNING DIGITAL COPIES AND CERTIFIED PUBLIC COPIES

We are the Sponsor and Principal(s) of the Sponsor, Holder of Unsold Shares, or Successor Sponsor and Principal(s) of the Successor Sponsor [underline one] of the above-referenced offering plan (“Offering Plan”).

We have read the submission accompanying this form. We hereby jointly and severally certify that the submission accompanying this form complies with Article 23-A of the General Business Law and applicable regulations promulgated by the New York State Department of Law (“DOL”).

We further jointly and severally certify that the Digital Copy of this Offering Plan and/or Amendment(s) submitted by us is identical in content to the Paper Copy of this Offering Plan and/or Amendment(s) submitted to the DOL. We also jointly and severally certify that any digital documents submitted hereinafter by us to the DOL that revise or supplement this Offering Plan and/or Amendment(s) will be identical in content to the Paper Copy of the Offering Plan and/or Amendment(s) submitted by us to the DOL.

We further jointly and severally certify that the digital Certified Public Copy (“CPC”) of this Offering Plan or Amendment submitted by us herewith has been redacted according to DOL standards requiring the redaction and removal of all personal private information. We also jointly and severally certify that any CPC of this Offering Plan or Amendment submitted hereinafter by us to the DOL will be redacted according to DOL standards requiring the redaction and removal of all personal private information. We also jointly and severally certify that the CPC of the Offering Plan or Amendment submitted herewith—and any CPC of this Offering Plan or Amendment submitted hereinafter—except with respect to any redactions, is otherwise identical in content to both the Digital Copy and Paper Copy of this Offering Plan or Amendment submitted by us to the DOL.

We understand it is our responsibility to ensure compliance with the DOL’s requirements. The DOL will not be responsible if personal private information or inappropriate content is included in the CPC and, consequently, posted to the REF Database. Further, we understand that if the CPC is not redacted properly, we are responsible for redacting and submitting a revised copy to the DOL.

This certification is made under penalty of perjury for the benefit of all persons to whom the offer under the Offering Plan is made. We understand that violations are subject to the civil and criminal penalties of the General Business Law and Penal Law.

SPONSOR/SUCCESSOR SPONSOR/HOLDER OF UNSOLD SHARES (underline one):

Name of Sponsor/Successor Sponsor/Holder of Unsold Shares

Signature of Authorized Signatory

Date

Print Name and Title of Authorized Signatory

PRINCIPAL(S):

Principal’s Signature

Date

Print Name of Principal

SWORN TO BEFORE ME
THIS ____ DAY OF _____, 20 ____.

NOTARY PUBLIC
[Affix stamp]