

TRANSMITTAL SHEET

DATE: _____ TO: REAL ESTATE SYNDICATION SECTION
NEW YORK STATE Office of the Attorney General

FROM: ISSUER NAME _____,

ADDRESS & PHONE NO.: _____

PERSON TO CONTACT: _____

PHONE NO.: _____

Office of the Attorney General FILE NUMBER, IF AVAILABLE: _____

- CATEGORY OF APPLICATION 1. PS 100 (Regulation D) 5. 359-f(2)
(government issue)
2. 352-g(1) 6. 359-f(2) (non government)
3. 352-g(2) (SEC filing) 7. 359-ff (intra-state offering)
4. 352-e (full filing) 8. No-action letter
9. Other:

- PLEASE CHECK IF APPLICABLE (Original Application) 1. Non-specified property;
cross-reference sheets enclosed
2. Designation of Secretary of State as agent for service being filed (out-of-state
issuers only); copy enclosed
3. Further State Notice being filed

- NATURE OF SUBMISSION 1. Application/full filing 5. Partnership
agreement/certificate
2. Amendment or supplement 6. Annual Report
 material change 7. Notice of Termination
 non-material change of offering
3. Final offering statement 8. Advertising/promotional
4. Attorney opinion letter material 9. Other: