

At IAS Assignment Part ____
of the Supreme Court of the
State of New York, 60 Centre
Street, City and State of New
York on the __ day of
November, 2010

PRESENT:

HON. _____
Justice

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THE PEOPLE OF THE STATE OF NEW YORK :
By ANDREW M. CUOMO, Attorney General of the :
State of New York, :
-against- :

ORDER TO SHOW CAUSE

Index No. 451435/2010

STEVEN L. RATTNER, :
 :
Defendant. :

RJI No.:

Date filed: November 18, 2010

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Upon reading and filing the annexed Complaint, the Affirmation of Assistant Attorney General Emily Bradford, dated November 18, 2010, the exhibits attached thereto, and the accompanying Memorandum of Law; and upon motion of Andrew M. Cuomo, Attorney General of the State of New York, for the Plaintiff, the People of the State of New York, it is hereby ordered that Defendant in this proceeding show cause at IAS Assignment Part __ of the Supreme Court, New York County, 60 Centre Street, New York, New York on the __ day of _____ 2010, at _____ on that day or as soon thereafter as counsel may be heard why an order should not be made pursuant to General Business Law § 353 granting the following relief:

1. permanently enjoining the defendant from selling or offering for sale to the public within this state, as principal, broker or agent, or otherwise, any securities issued or to be issued, and

from any employment, consultation, or unpaid service as an investment manager or advisor, and from serving as a general partner, managing partner, officer, or director of any investment fund, or otherwise managing the investments of others; and

2. permanently enjoining the defendant from engaging in fraudulent practices in violation of Article 23-A of the General Business Law; and

3. granting such other and further relief as the Court deems just and proper.

And it is FURTHER ORDERED that the Defendant's papers in opposition, if any, shall be served so as to be received by the Office of the Attorney General on or before _____, and filed with the Clerk in IAS Part __, 60 Centre Street, room __, on or before _____, and papers in reply to any such opposition, if any, shall be served by the Office of the Attorney General so as to be received by the Defendant and filed with the Clerk in IA Part __ on or before _____;

LET personal service of a copy of this Order to Show Cause, and supporting papers, upon defendant personally or by leaving a copy with a person of suitable age and discretion at the Defendant's personal or business address in the State of New York, or upon his counsel with their consent, on or before _____, be deemed good and sufficient service thereof.

ENTER

J.S.C.