

**For Registration of Lead Trusts Only**  
 (remainder trusts use CHAR001-RT,  
 charitable organizations use CHAR410,  
 estates submit Notice of Probate)

**Part A - Identification of Registrant**

1. Full Name of Trust		7. Full Name of Grantor/Testator	
2. c/o Name (individual, law firm, etc.)		8. Fed. employer ID no. (EIN)	
3. Mailing address (Number and street)		Room/suite	9. Date of Trust and any Amendments/Codicils
City or town, state or country and ZIP+4			
4. Phone	5. Fax	6. Email address	10. Type of Trust: Inter vivos ..... <input type="checkbox"/> Testamentary ..... <input type="checkbox"/>
			11. Fiscal Year End (mm/dd)

**Part B - Identification of Trustees (list information for each trustee)**

Name	Address

**Part C.1. - Identification of Remainder Beneficiaries (list information for each remainder beneficiary)**

Name	Date of Death (if applicable)	Description of Interest

**Part C.2. - Identification of Charitable Lead Beneficiaries (list information for each charitable lead beneficiary)**

Organization Name	Federal EIN	Lead Interest End Date	Description of Interest

**Part D - Attachments - All Documents Required**

Attach a copy of the **trust instrument** to this Registration Statement.

**Part E - Certification**

Signature _____	Printed Name _____	Title _____	Date _____
-----------------	--------------------	-------------	------------