

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

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In the Matter of the Inquiry by LETITIA JAMES,
Attorney General of the State of New York,

Petitioner,

Pursuant to Article 23-A of the New York General
Business Law in regard to the acts and practices of

EASTMAN KODAK COMPANY and JAMES V.
CONTINENZA,

Respondents,

in promoting the issuance, distribution, exchange,
advertisement, negotiation, purchase, investment advice
or sale of securities in or from New York State.

PETITION

Index No.:

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1. Pursuant to General Business Law (“GBL”) § 354, Petitioner Letitia James, Attorney General of the State of New York (the “Attorney General” or “OAG”), respectfully submits this Petition, supporting memorandum of law, accompanying affirmation of Jeffrey A. Novack, and proposed *ex parte* order (the “Proposed Order”).

2. Respondent Eastman Kodak Company (“Kodak” or the “Company”) is based in Rochester, New York, is publicly traded on the New York Stock Exchange under the symbol “KODK,” and has investors who reside in New York.

3. Respondent James V. Continenza is the Chief Executive Officer (“CEO”) and Executive Chairman of Kodak. Continenza has been CEO of Kodak since February 2019.

4. This Petition seeks the production of documents from Kodak, Continenza, and other senior Kodak management. It also seeks public examinations before a New York Supreme Court Justice or designated Referee of Continenza and Kodak’s General Counsel Roger Byrd. The Proposed Order accompanying this Petition details the relief sought by the OAG.

Dated: June 2, 2021
New York, New York

Respectfully submitted,

LETITIA JAMES
Attorney General of the State of New York

By: /s/ Mary Kay Dunning

Mary Kay Dunning
Senior Enforcement Counsel

Jeffrey A. Novack
Assistant Attorney General

Of Counsel:
Peter Pope
Bureau Chief, Investor Protection Bureau

Office of the New York State Attorney
General
Investor Protection Bureau
28 Liberty Street
New York, New York 10005
Tel. (212) 416-6178

Petitioner