June 2021 T12
10.06.21

							increase over 2020 Calendar	increase over 2019 Calendar	Multiplier		Net Book Value	Gross Book Value	Gross Book Value w/ 15%	Composite Value		Composite Value w/ 15%
Bedminster	**YTD Dec-19**	YTD June-20	YTD Dec-20	July-Dec 2020	Jan - Jun 2021	**T12 as of 06/21**										
Gross Revenue	$ 16 323 732	$ 5 298 858	$ 14 743 935	$ 9 445 077	$ 8 168 551	**$ 17,613,628**	$ 2 869 693	$ 1 289 896								
EBITDA incl. capital lease amort	$ 4 216 460	$ 1 081 278	$ 3 691 832	$ 2 610 554	$ 2 265 055	**$ 4,875,609**	$ 1 183 777	$ 659 149	$ 48 756 090	10x EBITDA	$ 84 545 754	$ 132 470 557	$ 132 470 557	$ 48 756 090	10x EBITDA	$ 48 756 090
Briarcliff	**YTD Dec-19**	YTD June-20	YTD Dec-20	July-Dec 2020	Jan - Jun 2021	**T12 as of 06/21**										
Gross Revenue	$ 6 864 622	$ 2 077 436	$ 5 940 051	$ 3 862 615	$ 3 434 694	**$ 7,297,309**	$ 1 357 258	$ 432 687	$ 21 891 927	3x Gross Rev	$ 46 113 332	$ 76 732 886	$ 76 732 886	$ 34 002 630	Avg of Multiplier and Net	$ 34 002 630
EBITDA incl. capital lease amort	**$ (565,900)**	$ (337 990)	$ (72 980)	$ 265 010	$ 405 243	**$ 670,253**	$ 743 233	$ 1 236 153								
Colts Neck	**YTD Dec-19**	YTD June-20	YTD Dec-20	July-Dec 2020	Jan - Jun 2021	**T12 as of 06/21**										
Gross Revenue	$ 6 891 058	$ 1 627 978	$ 6 266 273	$ 4 638 295	$ 4 024 582	**$ 8,662,877**	$ 2 396 604	$ 1 771 819								
EBITDA incl. capital lease amort	$ 871 838	$ (803 411)	$ 785 655	$ 1 589 066	$ 1 102 141	**$ 2,691,207**	$ 1 905 552	$ 1 819 369	$ 26 912 070	10x EBITDA	$ 36 639 152	$ 47 847 906	$ 55 025 092	$ 26 912 070	10x EBITDA	$ 30 948 881
DC	**YTD Dec-19**	YTD June-20	YTD Dec-20	July-Dec 2020	Jan - Jun 2021	**T12 as of 06/21**										
Gross Revenue	$ 14 698 399	$ 5 874 199	$ 14 192 820	$ 8 318 621	$ 7 892 073	**$ 16,210,694**	$ 2 017 874	$ 1 512 295								
EBITDA incl. capital lease amort	$ 3 278 438	$ 1 632 568	$ 4 236 713	$ 2 604 145	$ 2 326 098	**$ 4,930,243**	$ 693 530	$ 1 651 805	$ 49 302 430	10x EBITDA	$ 33 663 900	$ 61 282 348	$ 70 474 700	$ 49 302 430	10x EBITDA	$ 56 697 795
LA	**YTD Dec-19**	YTD June-20	YTD Dec-20	July-Dec 2020	Jan - Jun 2021	**T12 as of 06/21**										
Gross Revenue	$ 11 546 253	$ 3 558 135	$ 8 527 337	$ 4 969 202	$ 5 498 455	**$ 10,467,657**	$ 1 940 320	$ (1 078 596)	$ 31 402 971	3x Gross Rev	$ 25 489 531	$ 47 438 579	$ 54 554 366	$ 28 446 251	Avg of Multiplier and Net	$ 32 713 188
EBITDA incl. capital lease amort	**$ (144,789)**	$ (272 850)	$ 467 975	$ 740 825	$ 1 018 077	**$ 1,758,902**	$ 1 290 927	$ 1 903 691								
Hudson Valley	**YTD Dec-19**	YTD June-20	YTD Dec-20	July-Dec 2020	Jan - Jun 2021	**T12 as of 06/21**										
Gross Revenue	$ 4 406 163	$ 1 463 923	$ 4 094 571	$ 2 630 648	$ 2 435 958	**$ 5,066,606**	$ 972 035	$ 660 443	$ 15 199 818	3x Gross Rev	$ 10 003 674	$ 14 475 644	$ 16 646 991	$ 12 601 746	Avg of Multiplier and Net	$ 14 492 008
EBITDA incl. capital lease amort	**$ (206,587)**	$ (11 923)	$ 64 271	$ 76 194	$ 287 225	**$ 363,419**	$ 299 148	$ 570 006								
Philly	**YTD Dec-19**	YTD June-20	YTD Dec-20	July-Dec 2020	Jan - Jun 2021	**T12 as of 06/21**										
Gross Revenue	$ 4 246 717	$ 1 364 994	$ 3 787 402	$ 2 422 408	$ 2 212 634	**$ 4,635,042**	$ 847 640	$ 388 325	$ 13 905 126	3x Gross Rev	$ 8 987 010	$ 19 043 684	$ 21 900 237	$ 11 446 068	Avg of Multiplier and Net	$ 13 162 978
EBITDA incl. capital lease amort	**$ (234,644)**	$ (308 711)	$ (188 892)	$ 119 819	$ (151 094)	**$ (31,275)**	$ 157 617	$ 203 369								
TIGC West Palm	**YTD Oct-19**	YTD June-20	YTD Oct-20	July-Oct 2020	Nov '20-Jun '21	**T12 as of 06/21**										
Gross Revenue	$ 11 776 669	$ 8 648 906	$ 11 508 064	$ 2 859 158	$ 13 584 425	**$ 16,443,583**	$ 4 935 519	$ 4 666 914								
EBITDA incl. capital lease amort	$ 2 873 505	$ 3 311 525	$ 3 653 941	$ 342 416	$ 6 163 584	**$ 6,506,000**	$ 2 852 059	$ 3 632 495	$ 65 060 000	10x EBITDA	$ 23 590 742	$ 47 406 501	$ 47 406 501	$ 65 060 000	10x EBITDA	$ 65 060 000
Charlotte	**YTD Dec-19**	YTD June-20	YTD Dec-20	July-Dec 2020	Jan - Jun 2021	**T12 as of 06/21**										
Gross Revenue	$ 12 728 375	$ 5 895 799	$ 12 753 876	$ 6 858 077	$ 7 561 010	**$ 14,419,087**	$ 1 665 211	$ 1 690 712								
EBITDA incl. capital lease amort	$ 2 811 328	$ 1 597 512	$ 3 369 278	$ 1 771 766	$ 2 026 098	**$ 3,797,864**	$ 428 586	$ 986 536	$ 37 978 640	10x EBITDA	$ 13 500 355	$ 18 998 050	$ 21 847 758	$ 37 978 640	10x EBITDA	$ 43 675 436
Jupiter	**YTD Dec-19**	YTD June-20	YTD Dec-20	July-Dec 2020	Jan - Jun 2021	**T12 as of 06/21**										
Gross Revenue	$ 13 937 920	$ 6 553 279	$ 13 604 618	$ 7 051 339	$ 11 668 479	**$ 18,719,818**	$ 5 115 200	$ 4 781 898								
EBITDA incl. capital lease amort	$ 3 174 166	$ 1 492 725	$ 3 146 076	$ 1 653 351	$ 5 029 723	**$ 6,683,074**	$ 3 536 998	$ 3 508 908	$ 66 830 740	10x EBITDA	$ 42 653 588	$ 63 979 498	$ 73 576 423	$ 66 830 740	10x EBITDA	$ 76 855 351
Aberdeen	**YTD Dec-19**	YTD June-20	YTD Dec-20	July-Dec 2020	Jan - Jun 2021	**T12 as of 06/21**										
Gross Revenue	$ 4 536 522	430 176	1 512 529	$ 1 082 353	$ 960 414	**$ 2,042,767**	$ 530 238	$ (2 493 755)	$ 6 128 301.94	3x Gross Rev	$ 44 328 450	$ 47 479 686	$ 47 479 686	$ 25 228 376	Avg of Multiplier and Net	$ 25 228 376
EBITDA incl. capital lease amort	**$ (1,177,489)**	(1 083 374)	(1 487 891)	$ (404 517)	$ (330 335)	**$ (734,852)**	$ 753 039	$ 442 637								
Total Gross Revenue	**$ 107,956,430**	$ 42 793 683	$ 96 931 476	$ 54 137 793	$ 67 441 275	**$ 121,579,068**	$ 24 647 592	$ 13 622 638	**$ 383,368,114**		**$ 369,515,488**	**$ 577,155,339**	**$ 618,115,195**	**$ 406,565,040**		**$ 441,592,732**
Total EBITA incl. capital lease amort	**$ 14,896,326**	$ 6 297 349	$ 17 665 978	$ 11 368 629	$ 20 141 815	**$ 31,510,444**	$ 13 844 466	$ 16 614 118								

GBP to USD as of 6/30/21 1.38504