



Office of the Attorney General Letitia James
State of New York Department of Law
Investor Protection: Form ATS-4

NOTIFICATION OF INTENT TO PROCEED BY MEANS OF WAIVERS

Re: Name of Company _____
Address of Company _____
Name of Production _____
Name and Address of all Producers _____

The producer(s) of the above production, do hereby notify the Department of Law of our intention to proceed with this offering by means of waivers.

Initial investor funds for the above production, other than front money, were received on _____

We make such notification based on the aforesaid and upon our undertaking to file:

All original waivers, two copies of the investment agreement and one copy of the certificate of limited partnership (if this form is used) not later than the first period performance of the production, together with one copy of all contracts and options with author of a statement by us or an option therefore from the authors. Further, at the time of the filing, we shall represent that we have no knowledge or belief that the offering was made to more than 35 offerees and that we do not know of any investors represented by nominees other than those listed on the waivers as submitted.

Date

Producer

Date

Producer

Date

Producer