AMENDMENT TO PROSPECTUS

TO: ATTORNEY GENERAL OF THE STATE OF NEW YORK
REAL ESTATE FINANCE BUREAU
28 LIBERTY STREET, NEW YORK, NY 10005

Name of Issuer:

Date offering commenced:

Total Number of shares or other units offered:

Number sold thus far:

The prospectus of the above issuer, dated ________________________________
is hereby amended as follows:

Five copies of the amended prospectus are annexed hereto.

______________________________________
(Issuer)

By: ____________________________________
Signature

______________________________________
Printed name and title

______________________________________
Date
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