

INTRASTATE 3 WITHDRAWAL OF OFFERING NY # _____

Name of Issuer

**TO: ATTORNEY GENERAL OF THE STATE OF NEW YORK
REAL ESTATE FINANCE BUREAU
28 LIBERTY STREET
NEW YORK, NEW YORK 10005**

The offering of the above issuer dated _____, as amended, is hereby withdrawn and abandoned. Listed below and on continuation sheets are the names and addresses of all persons who subscribed to this offering, the amount paid by each person and the amount returned to them as of _____. If less than the full amount has been returned, there is attached hereto a statement explaining why less than all funds have been returned and an accounting for the proceeds not returned.

Name & Address	Amount Paid In	Amount Returned	Date
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(If more space required, attach continuation sheets)

STATE OF NEW YORK)

: ss.:

COUNTY OF _____)

_____, being duly sworn, deposes and says that the above account is a true, accurate and complete statement of the withdrawal and abandonment of the offering of securities of (Issuer) _____ of which your deponent is (Title) _____.

Sworn to before me this _____
_____ day of _____, 19____

Notary Public