

<b>INVESTMENT PROTECTION (SECURITIES) FILING FEES</b>			
<b>Filing</b>	<b>Form</b>	<b>Fee</b>	<b>Paid To</b>
Broker -Dealer	M-1 (Non-NASD) (NASD)	<b>\$1,200 (Every 4 years)</b> <b>\$ 300 (Pro-rated fee per year)</b>	NYS Dept. of Law
Salesperson	M-2	<b>\$150 (Every 4 years)</b> Initial NASD-- <b>\$70</b>	NYS Dept Of Law
Broker- Dealer	M-3 Amendment	<b>\$30</b>	NYS Dept. Of Law
Salesperson	M-4 Amendment	<b>\$30</b> Re-employment after cancellation-- <b>\$150</b> NASD transfer-- <b>\$60</b>	NYS Dept. of Law
Broker-Dealer	M-11	*exceeds \$500,000 ----- <b>\$1,200</b> *under \$500,000----- <b>\$ 300</b>	NYS Dept. of Law
Broker -Dealer	F-99	(Non-Real Estate Offering) exceeds \$500,000---- <b>\$1,200</b> under \$500,000--- <b>\$ 300</b>	NYS Dept. of Law
Broker - Dealer	F-99	(Real Estate Offering) *exceeds \$500,000---- <b>\$1,950</b> *under \$500,000---- <b>\$1,050</b>	NYS Dept. Of Law
Securities Exemption- §359f (2)a,b,c,d, or e.	Verified petition or affidavit	<b>\$300</b>	NYS Dept of Law
Securities No Action/No Filing	By Letter	<b>\$225</b>	NYS Dept. of Law
Consent to Service of Process	U-2	<b>\$35</b>	<b>NYS Dept of State</b>
*State Notice		<b>\$75</b>	<b>NYS Dept of State</b>
*Further State Notice		<b>\$75</b>	
Commodities	CMBD	<b>\$100</b>	NYS Dept of Law
Commodities	CADV	<b>\$100</b>	NYS Dept of Law
Commodities Sales person	CM 2	<b>\$25</b>	NYS Dept of Law
Commodities	CM 3	<b>\$10</b>	NYS Dept of Law
Commodities Salesperson	CM 4	Initial fee <b>\$10</b> re-employment after cancellation <b>\$25</b>	NYS Dept of Law
Franchise	UFRA-A, UFRA-B, UFRA-C, UFRA-E, UFRA-F	Initial Filing---- <b>\$750</b> Renewal ---- <b>\$150</b>	NYS Dept of Law
Franchise Consent to Service of Process	UFRA D	<b>\$35</b>	<b>NYS Dept. of State</b>
Franchise Exemptions	Notice Of Appearance	<b>\$150</b>	NYS Dept of Law
Investment Advisors	Adv	<b>\$200 *(See Margaret)</b>	NYS Dept. of Law
Mutual Funds/ Investment Cos	NF	<b>\$1200</b>	NYS Dept of Law
Freedom of Information Law	FOIL	<b>1<sup>st</sup> 5 pages free</b> <b>\$.25 per page</b> <b>after</b>	NYS Dept of Law
Theatrical	F-99; ATS; TD-1A, TD-2A	<b>NO FEE</b>	

\*\*All fees subject to change\*\*

Revised 8/26/03