

ATS-2 (Rev. 4/18)

To: Investor Protection Bureau
New York State Office of the Attorney General
28 Liberty Street
New York, NY 10005

DISCONTINUANCE OF OFFERING

RE: NAME OF COMPANY _____

ADDRESS OF COMPANY _____

NAME OF PRODUCTION _____

The offering of the above company, which was filed in your office on _____ with a capitalization of \$ _____, was discontinued on _____, 19 _____.

(The following must be answered)

1. Was any money raised from investors for this production?

Yes [] No []

If the answer to above is yes, complete the following.

2. State the amount raised (including front money).

3. State the total number of investors (including all front money investors).

4. Was any front money raised?

Yes [] No []

If yes,

(a) State the amount of front money raised. _____

(b) State the number of front money investors. _____

(c) Attach copies of all front money agreements.

5. How many investors authorized immediate use of their investment and did not waive refund?
_____ . How much was raised? _____.

6. How many investors authorized immediate use of their investment and waived refund?

_____ . How much was raised? _____ .

7. What is the name of the special bank account and the names and addresses of all banks in which investors' funds were deposited?

8. If any of the funds were expended, attach a schedule showing the amounts and purposes for which expended.

9. State the date of the initial expenditure of investors' funds.

10. State how much has been returned to investors. _____
On what date? _____ .

Attach evidence of refunds, i.e. cancelled check or other evidence.

11. State any other disposition of funds (explain).

The foregoing is a true, accurate and complete statement.

Date Producer

Date Producer

Date Producer
Sworn to before me this
day of 19 .

NOTARY PUBLIC

ATS-4

NOTIFICATION OF INTENT TO PROCEED BY MEANS OF WAIVERS

Re: NAME OF COMPANY _____

ADDRESS OF COMPANY _____

NAME OF PRODUCTION _____

NAME AND ADDRESSES OF ALL PRODUCERS _____

The producer(s) of the above production, do hereby notify the Office of the Attorney General of our intention to proceed with this offering by means of waivers.

Initial investor funds for the above production, other than front money, were received on
_____.

We make such notification based upon the aforesaid and upon our undertaking to file:

All original waivers, two copies of the investment agreement and one copy of the certificate of limited partnership (if this form is used) not later than the first paid performance of the production, together with one copy of all contracts and options with authors or a statement by us or the attorney for the production that we have secured the rights to the production or an option therefor from the authors. Further, at the time of filing, we shall represent that we have no knowledge or belief that the offering was made to more than 35 offerees and that we do not know of any investors represented by nominees other than those listed on the waivers as submitted.

_____	_____
Date	Producer
_____	_____
Date	Producer
_____	_____
Date	Producer

ATS-6

PRODUCER'S REPRESENTATION

RE: NAME OF COMPANY _____

ADDRESS OF COMPANY _____

NAME OF PRODUCTION _____

NAME AND ADDRESSES OF ALL PRODUCERS _____

